

At **TIFIN Wealth**, we help wealth management firms grow using the power of Personalization and Intelligence.

With our solutions, firms use the power of Artificial Intelligence and Workflow Automation to prioritize and engage prospects and clients, nurture them with hyper-personalized content and investment proposals for faster conversion, and expand their practice in the areas of Charitable Giving and Alternative Investments.



Easy to Use



Intelligent



Personalized



Modular

Individual Solutions

Plan



AI-driven, conversational financial planning

Risk



Quantify client risk preference, risk capacity & portfolio risk

Personality



Scientific financial personality assessments

Content



AI-powered growth marketing

Give



Personalized digital donor advised funds

Private Markets



Direct access to private market investments

Invest

Powered by **magnifi**



Personalized investment research and proposals

Intelligence



Get to know your prospects through data

To learn more, visit [TIFINwealth.com](https://www.tifinwealth.com)