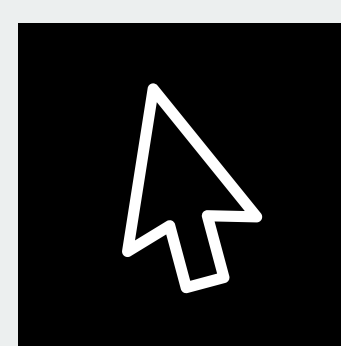


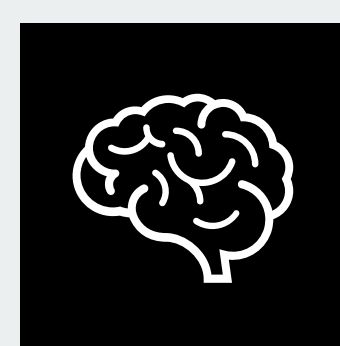


Changing How Wealth Works

At TIFIN Wealth, we create engaging AI-driven platforms aimed at delivering better investment outcomes across our comprehensive suite of solutions.



Easy to use



Intelligent



Personalized

INDIVIDUAL SOLUTIONS

TIFIN Grow

Helping wealth managers grow their businesses through investment personalization at scale across risk, planning, and financial personality assessments – and much more.

TIFIN Risk

Many risk tolerance questionnaires focus on just risk preference, which can change with the markets. TIFIN Risk combines three risk scores, including risk capacity, to help calculate how much risk a client can actually tolerate.

TIFIN Plan

Conversational AI-based financial planning that answers each investor's most pressing financial questions in minutes through a variety of microplanning modules.

TIFIN Personality

Drive growth by uncovering what matters most to each investor through a scientific financial personality assessment, and learn about how to incorporate findings into satellite investments.

TIFIN Clout

Grow your business by reaching targeted audiences with digital marketing powered by Clout. Access turnkey service, custom content, and enterprise functionality.

TIFIN Give

A platform to introduce charitable giving into your business through personalized Donor Advised Funds to engage the entire family and foster giving-aligned investing.

TIFIN Private Markets

A platform providing direct access to high-quality alternative investments at institutional pricing and reduced minimums.

TIFIN Invest Powered by magnifi

Go from prospect to proposal in minutes. Lightning-fast, personalized investment proposals powered by AI and investment intelligence.

To learn more, visit [TIFINwealth.com](https://www.TIFINwealth.com)

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