



TIFIN Give

Grow your practice by engaging clients and prospects through digital charitable giving.

Leverage the power of charitable giving.

ABOUT TIFIN Give

With TIFIN Give, charitable giving becomes a core pillar of financial planning and investment strategy. Advisors grow their practices by offering state-of-the-art technology that deepens existing client relationships and fosters a meaningful connection to the next generation.

Did you know that advisors who incorporate giving into their practice have:

3X organic growth of their practice

1.3X new assets per investor

Why **advisors** use TIFIN Give:



Give clients access to the tax benefits of Donor Advised Funds



Build relationships with clients' heirs



Align investments with values

Why **families** use TIFIN Give:



Effortlessly search, discover, and grant to over 1.5 million charities



Collaborate on giving with the whole family



Educate the next generation to be responsible stewards

LEARN MORE AT [TIFINGIVE.COM](https://www.tifingive.com)

¹Source: Fidelity Charitable. Quoted statistics refer to median assets.



TIFIN Wealth helps advisors identify which clients and prospects most need your attention, engage them through personalized insights, create proposals and portfolios to reflect each client's needs and wants, and leverage intelligence to ensure you're serving them as efficiently as possible. Experience a new era of wealth management.

STRATEGIC PARTNERS INCLUDE:



Hamilton Lane



Broadridge

J.P.Morgan



MOTIVE CAPITAL CORP

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