

# TIFIN Give

## Finally, A DAF Model That Makes Dollars and Sense

Donor advised funds are now the fastest-growing philanthropic vehicle in the US<sup>1</sup>. With more than one million funded DAF accounts, these charitable giving vehicles now hold over \$160 billion in assets<sup>1</sup>. And much like how technology has changed the accessibility of traditional brokerage services through zero-commissions and no-minimum trading, DAFs are ripe for disruption and TIFIN Give is leading the charge.

<sup>1</sup> National Philanthropic Trust, 2021 Donor Advised Fund Report

### FOR ADVISORS



#### Retain and Gain Fees:

Earn sub-advisory fees on DAF assets of any size, not just on accounts above \$250K



#### Full Flexibility:

Customize the sub-advisory fee that makes sense for each DAF, from 0bps up to 100bps, the choice is yours



#### Grow Your Impact:

Grow your business and the impact your clients have on the world by offering personalized DAFs to clients of all sizes

### FOR FAMILIES



#### No Minimums:

Open a TIFIN Give DAF of any amount based on client personal philanthropic and financial goals



#### Personalized Giving:

With dynamic search and discovery of 1.5 million charities, plus the ability to engage the entire family in the giving experience



#### Personalized Investing:

Aligned with client giving behavior, leveraging dynamic thematic portfolios to stretch the impact of every dollar

Learn more at [TIFINGive.com](https://TIFINGive.com).

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